13th Annual Conference and Business Meeting
The Alexandrian Hotel, Old Town Alexandria

Moving Forward in Uncertain Times –
Health Care Policy, Politics and Public Purchasers

Agenda

Wednesday, November 1, 2017

3:00 PM — Preconference Roundtable Discussion

Andrew MacPherson, Principal
Healthsperien, LLC, and
Senior Policy Advisor
Public Sector HealthCare Roundtable

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5:30 PM – 7:00 PM — Reception/Registration

Enjoy Old Town Alexandria for Dinner

Thursday, November 2, 2017

7:30 AM – 8:30 AM — Breakfast Buffet

8:30 AM – 8:45 AM — **Welcome and Introductions**

Gary Harbin, *Roundtable President and*
Executive Secretary, Kentucky Teachers Retirement System

8:45 AM – 9:45 AM — **Keynote Address:**
"The Year Ahead: The Political Environment, Health Care Reform in 2018 and Beyond"

2

Rick Klein, Political Director
ABC News

9:45 AM – 10:45 AM		**The View from Capitol Hill: Federal Legislative Reform Efforts in 2018 and Public Purchasers**
	3	**Moderator:** **Andrew MacPherson,** Senior Policy Advisor Public Sector HealthCare Roundtable **Panelists:** **Abby Duggan,** Health Legislative Assistant Office of Senator Sherrod Brown (D-OH) **Sophie Trainor,** Senior Policy Advisor Office of Congressman Brett Guthrie (R-KY)
10:45 AM – 11:00 AM		Break
11:00 AM – 12:00 PM		**Addressing the Cadillac Tax as Part of Tax Reform in 2017: Reform, Repeal, or Delay?**
	4	**Kathryn (Katy) Spangler,** Senior Vice President, Health Policy American Benefits Council **Tom Leibfried,** Federal Legislative Representative AFL-CIO
12:00 PM – 1:15 PM		Luncheon Buffet
		Health Care Reform Following Repeal/Replace: What's Needed and What's Next?
	5	**Chris Jennings**, President Jennings Policy Strategies, Inc.
1:15 PM – 2:00 PM		**Containing Drug Costs: Challenges and Opportunities for Purchasers and Consumers"**
	6	**William V. Corr,** Senior Advisor Waxman Strategies and Former Deputy Secretary U.S. Department of Health and Human Service
2:00 PM – 2:45 PM		**Generic Drugs, Innovation, and Long-Term Trends**
	7	**John (Jay) McKnight, PharmD, BCPS** Director, Pharmacy Clinical Strategies Humana Pharmacy Solutions

Robert O'Brien, RPh
Vice President, Specialty Solutions
CVS Health

2:45 PM – 3:45 PM **Medicare Innovations: Delivery System Reforms Alternative Payment Models**

8 **Larry McNeely**, Policy Director
National Coalition on Health Care

Mara McDermott, **JD, MPH,** Vice President of Federal Affairs
CAPG

Eric De Jonge, M.D., Director of Geriatrics
MedStar Washington Hospital Center and
Assistant Professor of Medicine
Johns Hopkins University

3:45PM – 4:30 PM **Leveraging Comparative Effectiveness Research and Public Purchasers: What's Next?**

9 **Anand Parekh, M.D.,** Chief Medical Advisor
Bipartisan Policy Center

4:30 PM – 5:15 PM **Innovations in Advanced Illness and End-of Life Care: Provider and Policy Perspectives**

10 **Khue Nguyen, PharmaD.,** Chief Operating Office, Innovations
Coalition to Transform Advanced Care (C-TAC)

5:30 PM – 6:30 PM Reception *(Athens Room)*

Enjoy Old Town Alexandria for Dinner

Friday, November 3, 2017

7:30 AM – 8:30 AM Breakfast Buffet

8:30 AM – 9:15 AM **Addressing Health Care Cost Containment – Communicating with Big Data and Transparency**

11 **Niall Brennan,** President and Executive Director
Health Care Cost Institute (HCCI)

9:15 AM – 10:30 AM		**Markets, Coverage, and Cost Containment: Purchaser Perspectives**
	12	**Adam Beck, JD, MSM,** Vice President Employer Health Policy & Initiatives, America's Health Insurance Plans (AHIP)
10:30 AM – 10:45 AM		Break
10:45 AM – 12:30 PM		**Initiatives in the Public Sector – Spark Rounds**
10:45 AM	13	**Topic 1 – KTRS Pharmacogenomic Pilot Program** **Jane Gilbert,** Director, Retiree Health Care Kentucky Teachers Retirement System **Jeffrey Shaman, PhD, MS** Coriell Life Sciences, Camden, NJ
11:00 AM	14	**Topic 2 – SERS Ohio's Marketplace Wraparound Program** **Anne Jewel,** Director of Health Care Services School Employees Retirement System of Ohio
11:15 AM	15	**Topic 3 – The IPPFA's VEBA Plan** **Daniel W. Ryan,** Project Coordinator Illinois Public Pension Fund Association
11:30 AM	16	**Topic 4 – Controlling Drug Costs in Alabama** **Donna Joyner,** Director Public Education Employees' Health Insurance Board (PEEHIP)
11:45 AM	17	**Topic 5 – Assessing Options for Controlling Drug Costs** **George Bognar,** Vice President Senior Pharmacy Consultant The Segal Company
12:00 Noon – 1:00 PM		**A Working Buffet Luncheon – Spark Rounds Q&A**
1:15 PM		**Roundtable Annual Business Meeting**
	18	**Gary Harbin**, *Roundtable President and Executive Secretary, Kentucky Teachers Retirement System*

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Vacancies:

Robert Kukla retired from his position as the Director of Benefit Contracts at the Employees Retirement System of Texas at the end of March 2017. The balance of his term which expires in 2019 will be filled at the 2017 Annual Meeting.

Doug McKeever left his position as Deputy Executive Officer at CalPERS to join the Executive Staff of the California Health Benefit Exchange – Covered California. Mr. McKeever's term would have expired in 2017. This vacant seat will be filled at the 2017 Annual Meeting.

Andrew MacPherson

As Principal at Healthsperien, Andrew provides comprehensive strategic guidance, in-depth policy analysis, legislative strategy, and effective messaging development on wide-range of federal health policy and political issues, including those related to the implementation of Affordable Care Act (ACA), quality and value-based purchasing, Medicare, Medicaid, prescription drug coverage and pharmaceutical cost containment, long-term care supports and services, chronic care management, and public and private insurance coverage expansions. Through his work with dozens of public and private stakeholders at the local, state, regional and federal level, Andrew has a special emphasis on policy and political issues related to advanced illness and end-of-life care.

Prior to his work at Healthsperien, Andrew was Founder and Principal of MacPherson Strategic, Inc., a health care policy, legislative strategy, and communications consulting firm. MacPherson Strategic served a diverse set of health care stakeholder clients, including consumer groups, broad-based coalitions, innovative health care start-ups, and the largest health care purchasers.

Prior to founding MacPherson Strategic, Andrew served as Director of Government Affairs at Jennings Policy Strategies, Inc. (JPS), a nationally recognized health policy consulting firm led by Chris Jennings, Former Senior Health Care Advisor to President Barack Obama and previously to President Bill Clinton. From 2007-2013, Mr. MacPherson staffed a wide variety of client and pro bono initiatives in the policy, political, and communications arenas with JPS, Inc., such as the Bipartisan Policy Center health reform project with former Majority Leaders Baker, Daschle, Dole and Mitchell, presidential campaigns including Obama for America and Hillary Clinton for President, and the Clinton Global Initiative. While at JPS, Andrew researched and co-authored numerous articles and speeches on a range of health policy issues.

From 2005 to 2007, Andrew served in the Government Relations Department with the American Psychiatric Association. At APA, Andrew developed national policy positions, conducted in-depth research on physician access and reimbursement, and engaged on all aspects of targeted lobbying activities including those related to implementation of the Medicare Part D drug benefit, physician reimbursement under Medicare and mental health "parity" legislation.

From 2001 to 2004, Mr. MacPherson worked for a range of policy and political organizations and elected officials, including Senator Carl Levin (D-Mich.), Democratic Governors' Association, Vermont Democratic Party, Senator Patrick Leahy (D-Vt.) and Penn, Schoen & Berland Associates, Inc., a market research and strategic communications consulting firm based in Washington, D.C.

Originally from Vermont, Andrew received a B.A. in Political Science from The George Washington University in May 2005.

Keynote Address

"The Year Ahead: The Political Environment, Health Care Reform in 2018 and Beyond"

Rick Klein

Rick Klein is the Political Director for ABC News based in Washington, D.C. He oversees the political unit and helps steer the network's coverage of major news events.

Klein provides regular political commentary and analysis for all ABC News broadcasts and platforms including "World News Tonight," "Good Morning America," ABCNews.com, ABC News Radio, and NewsOne, the network's affiliate news service. He co-hosts the "Powerhouse Politics" podcast along with ABC News Chief White House Correspondent Jonathan Karl.

Previously he served as a co-anchor for the network's digital coverage in 2008 alongside Sam Donaldson, and co-hosted "Top Line," a Webcast and Yahoo! News video series that ran through the 2012 and 2014 election cycles. From 2007-2010, Klein wrote The Note a daily political blog and tip sheet that publishes every weekday morning at ABCNEWS.com. The New Yorker called The Note "the most influential morning tip sheet in Washington," serving as an insider's and outsider's guide to what's happening in politics and why.

"Rick has established himself as a trusted voice by puncturing Beltway talking points and poll-tuned messages, staying far ahead of the curve on national affairs and political news," President of Disney-ABC Television Group Ben Sherwood said when he named Klein Political Director in February 2013.

Klein's instincts and insights played a critical role throughout the last three presidential election cycles, helping guide ABC's reporting on the campaigns and political battles in Washington. He has interviewed Donald Trump, Paul Ryan, Mitt Romney, John McCain, Ken Burns, Tom Hanks, Kevin Spacey, and Kareem Abdul-Jabbar.
He was a key member of the editorial team that produced eight primary debates, the 2012 vice-presidential debate, and the 2016 town-hall-style presidential debate.

Prior to his current role, Rick Klein served as ABC's Senior Washington editor for "World News with Diane Sawyer" and as an on-air political analyst. He also appeared regularly on the weekend editions of "World News with David Muir."

Klein joined ABC News in 2007 from The Boston Globe, where he covered Congress and national politics. Prior to coming to Washington in 2004 to cover the Bush campaign, he covered the Massachusetts State House and Boston City Hall. He previously worked as a metro reporter at The Dallas Morning News.

A native of Long Island, New York, Klein graduated with a degree in politics from Princeton University, where he served as editor-in-chief of The Daily Princetonian. He lives on Capitol Hill with his wife, Laine, and their sons, Jack and Max. An avid baseball-card collector, he was included as a subject in Topps' 2016 Allen & Ginter release.

Abby Duggan, Health Legislative Assistant
Office of Senator Sherrod Brown (D-OH)

Abigail Duggan is a Legislative Assistant for Senator Sherrod Brown (D-OH), where she serves as the Senator's senior policy advisor on issues related to health care, reproductive rights, older Americans, and disability issues and handles the Senator's Finance Committee health portfolio. She has been working on health policy for Senator Brown since 2013.

Abigail received her JD from American University's Washington College of Law (WCL) in 2013 and a BA in Psychology and Minor in Entrepreneurship & Management from Johns Hopkins University (JHU) in 2010. She volunteers annually with the Volunteer Income Tax Assistance (VITA) program and is active in both her JHU and WCL alumni communities.

Sophie Trainor, Senior Policy Advisor
Office of Congressman Brett Guthrie (R-KY)

Sophie Trainor, is a Registered Dietitian and currently works as a Senior Policy Advisor for U.S. Congressman Brett Guthrie of Kentucky, where her focus is on health care.

Ms. Trainor was previously a Policy Advisor and Professional Staff Member for Chairman Emeritus Joe Barton of Texas and The Energy and Commerce Committee, where her focus was on public health and Medicaid.

Ms. Trainor holds a Bachelor of Science degree in Human Environmental Sciences specializing in Human Nutrition from The University of Alabama. Ms. Trainor currently serves as the past President of the UA Alumni Association National Capitol Chapter and lives in Washington, D.C.

Kathryn (Katy) Spangler

Katy Spangler is senior vice president, health policy, for the American Benefits Council. In this role, Katy directs the development and advocacy of the Council's health policy priorities. Katy also serves on the Advisory Board to The University of Michigan Center for Value-Based Insurance Design. Katy has distinctive knowledge and extensive understanding of the Affordable Care Act, having served as Deputy Health Policy Director of the U.S. Senate Health, Education, Labor and Pensions (HELP) Committee during the health care reform debate. In this role, she successfully negotiated one of the few unanimously accepted, bipartisan amendments to the health care law giving employers greater flexibility to vary health benefits for employees participating in wellness programs.

In addition to being an expert on health insurance issues and health insurance exchanges, Katy has a deep background in health information technology issues. She was the primary drafter of the first health information technology bill to pass the U.S. Senate. Katy also negotiated one of the few bipartisan, unanimously accepted amendments to the American Recovery and Reinvestment Act of 2009 (the stimulus law), which improved the Health Information Technology for Economic and Clinical Health Act (the HITECH Act). She briefly served as the Director of the American Health Information Community within the Office of the National Coordinator for Health Information Technology at the U.S. Department of Health and Human Services.

Most recently, Katy cofounded VBID Health, a consulting company that specializes in designing and promoting health benefit plans and payment policies that get more health out of every health care dollar. She also served as a Senior Advisor to The University of Michigan Center for Value-Based Insurance Design. Katy earned a bachelor's degree in economics from The University of Tulsa.

Tom Leibfried

As the health care lobbyist for the AFL-CIO, Tom works with Congress to improve health care coverage for America's working families. His work focuses on employment-based health insurance, the Affordable Care Act, Medicare, Medicaid, and the Children's Health Insurance Program.

He also represents his union as a trustee on the board of the AFL-CIO Health and Welfare Fund, a multiemployer health plan providing health coverage to labor organizations.

Tom has 23 years of health care policy experience in a career that spans from managing community providers to government service to policy advocacy. Before joining AFL-CIO, Tom lobbied on Medicare and Medicaid issues for the National Committee to Preserve Social Security and Medicare and the American Psychiatric Association. He has also served as Vice President of Government Relations for the National Council for Community Behavioral Healthcare and as Director of Consumer Advocacy for the National Mental Health Association.

Tom received his Master of Public Administration degree from the Gerald R. Ford School of Public Policy at the University of Michigan.

Chris Jennings

Chris Jennings is an over three decades-long health policy veteran of the White House, the Congress and the private sector. In 2014, he departed from his second tour of duty in the White House where he served President Obama as Deputy Assistant to the President for Health Policy and Coordinator of Health Reform. He served in a similar capacity in the Clinton White House for nearly eight years.

From his positions in the executive branch, Mr. Jennings has helped implement the Affordable Care Act's access and delivery reform provisions (for President Obama) as well as played leadership roles in the development, passage and implementation of bipartisan health reforms, such as the Children's Health Insurance Program, the Health Insurance Portability and Accountability Act (HIPAA), the Prescription Drug User Fee Act (PDUFA) of 1997 and major Medicare reforms in the Balanced Budget Act (BBA) of 1997 (for President Clinton).

In his decade of service in the U.S. Senate, he served as the Deputy Director of the Special Committee on Aging for three Senators (Glenn, Pryor, and Melcher) and led major reform efforts in the areas of long-term care, prescription drug coverage/cost containment, and rural health care. In this capacity, he also served in a major role for the U.S. Bipartisan Commission on Comprehensive Health Care (also known as the "Pepper Commission").

Outside of government service, Mr. Jennings has been a senior health policy advisor to seven Presidential campaigns, the 2008 and 2016 Democratic Platform Drafting Committees, and multiple gubernatorial and Senate candidates. Recognizing his pragmatic nature and experience with key Democratic policymakers, the Bipartisan Policy Center (BPC) sought Chris to serve as a senior advisor on a number of health reform projects, including reports and recommendations on access, delivery reforms, cost containment, and long-term care.

Jennings Policy Strategies (JPS) is a nationally respected health care consulting firm committed to assisting foundations, purchasers, health systems and other aligned stakeholders develop policies to ensure higher quality, more affordable and sustainable health care. He has consistently worked to develop administrative, legislative, and private sector policies/interventions to ensure better stewardship of and a greater return on investment on the nation's $4 trillion investment in health care. In addition to his consulting work and his collaborations with think tanks Mr. Jennings is a frequent contributor on health reform issues to publications such as the New England Journal of Medicine, Health Affairs, and the Atlantic.

William V. Corr

Bill Corr has spent the bulk of his impressive career advocating for better healthcare access at almost every level of society. Most recently, he served as Deputy Secretary of the Department of Health and Human Services from 2009 to 2015. Bill returned to the Department after serving as executive director of the Campaign for Tobacco-Free Kids, a privately funded organization established to focus the nation's attention and action on reducing tobacco use among both kids and adults. Bill joined the Campaign in March 2000.

From March 1998 until 2000, Bill served as Chief Counsel and Policy Director for U.S. Senate Minority Leader Tom Daschle. His responsibilities for the Minority Leader included developing and coordinating policy positions for Senate Democrats, as well as with the White House and House Minority Leadership. Before working for the Senate Minority Leader, Bill served as the Chief of Staff for the Department of Health and Human Services. In that capacity, he was principal advisor to Secretary Donna E. Shalala on all major policy and management issues and initiatives. He also was the Deputy Assistant Secretary for Health for the Department from 1993 to 1996 and Counselor to the Secretary from January 1996 until he became Chief of Staff.

From 1989 until 1993, Bill served as Chief Counsel and Staff Director for the Subcommittee on Antitrust, Monopolies and Business Rights of the U.S. Senate Committee on the Judiciary under Chairman Howard M. Metzenbaum. He also assisted Senator Metzenbaum as a member of the Senate Labor and Human Resources Committee. Bill's major legislative and oversight responsibilities included the Brady Bill, the Nutrition Labeling and Education Act, prescription drug and state insurance regulation, the S&L industry and several Supreme Court nominations. Bill also served from 1977 to 1989 as Counsel to the Subcommittee on Health and the Environment of the U.S. House of Representatives Committee on Energy and Commerce under Chairmen Paul Rogers (1977 to 1978) and Henry A. Waxman. In that capacity, his primary areas of responsibility included access to health care and food and drug regulation.

Before his career on Capitol Hill, Bill worked in the Appalachian Mountain area of Tennessee and Kentucky from 1974 to 1977. During that time, he directed four private, nonprofit, community-run primary health care centers and assisted other communities in establishing and operating similar centers.

Bill holds a B.A. in Economics from the University of Virginia and a J.D. from Vanderbilt University School of Law.

Generic Drugs, Innovation, and Long-Term Trends

John (Jay) McKnight, PharmaD, BCPS

Robert O'Brien, RPh

Larry McNeely

Larry McNeely coordinates NCHC's policy development and advocacy, working with President and CEO John Rother. In that capacity, Mr. McNeely has served as a principal author for the *NCHC Plan for Health and Fiscal Policy and Achieving Real Savings Through Better Care: Policy Options for Improving Care and Slowing Cost Growth through Bipartisan Delivery System and Payment Reform.* In 2013, with fellow authors NCHC Board Chair Jack Lewin, MD and G. Lawrence Atkins, President of the National Academy of Social Insurance, Mr. McNeely published *"The Elusive Path to Sustainability"* in the Journal of the American Medical Association.

Prior to joining NCHC in May 2011, Mr. McNeely served as Health Care Advocate with U.S. Public Interest Research Group (U.S. PIRG), where he led that organization's federal health care reform program. From 2001 to 2008, he was an Organizer for Service Employees International Union and its affiliated locals, working with hospital, nursing home and public sector workers grappling with the high cost of health care.

McNeely holds a Masters of Public Administration from West Virginia University and a Bachelors of Arts from St. John's College, Annapolis, MD.

Mara McDermott

Mara McDermott serves as Vice President of Federal Affairs for CAPG, heading up the federal legislative and regulatory activities for the association in Washington, DC. Mara works on behalf of CAPG member organizations to advance policies that promote coordinated care in Washington, DC. This role includes advocacy and education efforts with Members of Congress and their staff, the Administration, and other health policy stakeholders.

Prior to joining CAPG, Mara was Counsel in the health industry practice at Akin Gump Strauss Hauer & Feld. In this role, she focused on a variety of issues affecting health industry clients with a particular emphasis on health policy and regulatory issues facing physician organizations, hospitals, pharmaceutical companies, and academic medical institutions. Mara received her J.D. with high honors from George Washington University School of Law in 2007. That same year, she received a M.P.H. from George Washington University. She received her B.A. in 2003 from the University of California, Davis.

Eric De Jonge, MD

K. Eric De Jonge, MD, is the Director of Geriatrics at MedStar Washington Hospital Center and is an Assistant Professor of Medicine at Johns Hopkins University in Baltimore. Dr. De Jonge is an innovative physician leader with a vision and commitment to population-based, patient-centered health care delivery to the frail elderly patient population.

In 1999, Dr. De Jonge co-founded the award-winning MedStar Washington Hospital Center Medical House Call Program, a hospital-based program that delivers skilled in-home primary care to frail, ill, elderly persons in Washington, DC. In the program, a team of 17 geriatricians, nurse practitioners, social workers and allied staff coordinate primary, specialty, urgent and acute medical care to an average census of 600 people. The Medical House Call program promotes the health and dignity of frail elders so that they can continue to live in their own homes.

On the national level, Dr. Jonge is a leading spokesperson and advocate for Medicare reform, to support the expansion of home-based elder care and to enact legislation to create pilot programs that would allow hospitals to share in cost savings to the Medicare program. He has frequently testified before governmental agencies and bodies as well as associations and advocacy groups on behalf of this care model.

Dr. De Jonge has appeared in the media many times, including: NPR Morning Edition, ABC World News Tonight, the CBS Early Show, CNN, the Washington Post and on multiple local TV and radio outlets. He was named "National House Call Doctor of the Year" by the American Academy of Home Care Physicians (AAHCP) in 2003.

Dr. De Jonge graduated with a dual degree in biology and history with honors from Stanford University, Palo Alto, CA, and received his medical degree from Yale School of Medicine, New Haven, CT. He performed his residency in Primary Care Internal Medicine at Johns Hopkins Bayview Medical Center in Baltimore. He is a member of the AAHCP Board of Directors and is also a member of the American Geriatrics Society and the American College of Physicians.

Anand Parekh, MD

Anand Parekh is BPC's chief medical advisor providing clinical and public health expertise across the organization, particularly in the areas of aging, prevention, and global health. Prior to joining BPC, he completed a decade of service at the Department of Health and Human Services (HHS). As deputy assistant secretary for health from 2008 to 2015, he developed and implemented national initiatives focused on prevention, wellness, and care management. Briefly in 2007, he was delegated the authorities of the assistant secretary for health overseeing ten health program offices and the U.S. Public Health Service Commissioned Corps. Earlier in his HHS career, he played key roles in public health emergency preparedness efforts as special assistant to the science advisor to the secretary.

Parekh is a board-certified internal medicine physician, a fellow of the American College of Physicians, and an adjunct assistant professor of medicine at Johns Hopkins University, where he previously completed his residency training in the Osler Medical Program of the Department of Medicine. He provided volunteer clinical services for many years at the Holy Cross Hospital Health Center, a clinic for the uninsured in Silver Spring, MD.

Parekh is an adjunct professor of health management and policy at the University of Michigan School of Public Health. He currently serves on the dean's advisory board of the University of Michigan School of Public Health, the Presidential Scholars Foundation board of directors, and the board of directors of WaterAid America.

He has spoken widely and written extensively on a variety of health topics such as chronic care management, population health, value in health care, and the need for health and human services integration.
A native of Michigan, Parekh received a B.A. in political science, an M.D., and an M.P.H. in health management and policy from the University of Michigan. He was selected as a U.S. Presidential Scholar in 1994.

Khue Nguyen, PharmaD.

Khue Nguyen, PharmD, is a health care leader with extensive experience in the design and development of population health management programs. She led implementation of the system-wide rollout of the AIM® initiative at Sutter Health that was funded in part by CMMI, spreading the program to 11 counties covering more than 10 hospitals and 5 community physician networks within the first year.

More recently, Khue helped developed clinical programs through alternative payment models including Bundled Payments, Independence at Home and Medicare Shared Savings programs. Khue is the Chief Operating Officer of CTAC Innovations.

Niall Brennan

Mr. Brennan was appointed President and Executive Director of HCCI in June 2017. In this role, he is responsible for overseeing HCCI's advancements in price transparency and public reporting, increasing both the comprehensiveness and access to HCCI's expansive data set, as well as working with state policy and decision makers to improve their health care systems.

He is a nationally recognized expert in health care policy, the use of health care data to enable and accelerate health system change, and data transparency. He has published widely in leading academic journals, including the New England Journal of Medicine and Health Affairs.

Prior to joining HCCI, Mr. Brennan was Chief Data Officer at the Centers for Medicare and Medicaid Services (CMS). He has also worked at the Brookings Institution, the Medicare Payment Advisory Commission, the Congressional Budget Office, the Urban Institute, and Price WaterhouseCoopers.

Mr. Brennan received his MPP from Georgetown University and his BA from University College Dublin, Ireland.

Adam Beck, JD, MSM

Adam Beck is the vice president for employer health policy and initiatives at America's Health Insurance Plans (AHIP). At AHIP, he oversees the association's efforts to support and promote employer-sponsored health benefits, ranging from policy initiatives to relationships with the business community and the Departments of Labor and Treasury.

Prior to joining AHIP, he was an assistant professor of health insurance at The American College of Financial Services, where his research and teaching focused on the impact of the Affordable Care Act on insurance agents and brokers and financial planning. He also led the College's MassMutual Center for Special Needs, where he was among the leading advocates for greater financial and estate planning for families supporting children with special needs. In addition to authoring a textbook on the Affordable Care Act and editing others on life insurance and long-term care insurance, Adam was frequently quoted in publications such as the Wall Street Journal, Forbes, Kiplinger's, and InvestmentNews.

An attorney, he has practiced law in Philadelphia and worked for two presidential campaigns, as well as a health care consulting firm and the U.S. Department of Justice, Civil Rights Division. Adam earned his bachelor's degree from The George Washington University, a Master's Degree from the American College and a juris doctorate from Temple University.

Jane Cheshire Gilbert, CPA

Jane Gilbert is the Director of Retiree Health Care for the Teachers' Retirement System of the State of Kentucky (TRS) and has served TRS retirees since April 2002. She manages two retiree health plans covering 48,000 retirees. She also serves as a leader in the areas of health insurance cost containment, project management, risk management and federal health care solutions.

Ms. Gilbert served in management and directorship positions for a Louisville Kentucky law firm and cost containment company, The Rawlings Company, from 1989 through 2002. Prior to serving at The Rawlings Company, she worked as an accountant for a national CPA firm.

Ms. Gilbert graduated with honors from Bellarmine University in Louisville, Kentucky, with a Bachelor of Arts in Accounting in 1987 and became a CPA in 1992. Ms. Gilbert currently serves on the Board and as Co-Chair for the Retiree Membership Committee for the State and Local Government Benefits Association and is a proud member of the Public Sector Healthcare Roundtable.

Jeffrey Shaman, PhD, MS

Jeffrey Shaman is the Director of Business Development at Coriell Life Sciences where his expertise in genetics, pharmacology, stem cells, and clinical laboratory operations is used to develop and promote genetic and medication risk reporting tools for healthcare professionals and patients.

Dr. Shaman earned his MS from The University of Medicine and Dentistry of New Jersey in Cell & Developmental Biology, and a PhD from The Johns Hopkins University School of Medicine in Pharmacology & Molecular Sciences, where his research focused on DNA, epigenetics, and nuclear structure and function.

Subsequently, he held a faculty position at the University of Hawaiʻi Institute of Biogenesis Research before moving to Harvard Medical School, Beth Israel Deaconess Medical Center, and the Bedford Stem Cell Research Foundation, where he bridged the gap between research and medicine through genetic and clinical medicine initiatives.

Dr. Shaman was recruited to Coriell Life Sciences from an international DNA sequencing provider, where he established Translational Genomics activities as a revenue-rich market vertical providing regulatory (FDA) and clinical (CLIA/CAP) services to international pharmaceutical companies, healthcare providers, physicians, and patients. He continues to lecture and publish on topics including pharmacogenomics, bioethics, and clinical care.

Anne Jewell

Anne plans and directs department operations and all activities related to administering the retiree health care program covering 45,000 lives for the School Employees Retirement System of Ohio. Anne came to SERS in 2012 with over 20 years of experience leading and advising organizations on health care policy, regulatory, and legal issues. She has worked as the Assistant Director for Health Policy at the Ohio Department of Insurance and as an insurance regulatory consultant at Jewel & Bahnsen, LLC and at Rector & Associates.

Anne earned her Juris Doctor from George Washington University, The National Law Center and her BA from the University of California, Berkeley.

Daniel W. Ryan

Daniel W. Ryan is a project coordinator for the Illinois Public Pension Fund Association. He is a former municipal treasurer and a retired Taft-Hartley health and pension fund administrator. Dan holds the Certified Employee Benefit Specialist (CEBS) designation from the International Foundation of Employee Benefit Plans and the University of Pennsylvania. He is the author of *Retirement Income for Illinois Fire and Police: Pensions, Social Security and Deferred Compensation.*

Donna Joyner, CPS, CGBA

Donna is the Director of the Public Education Employees' Health Insurance Plan (PEEHIP) for the Retirement Systems of Alabama. She joined PEEHIP in 2008. In her current position she maintains relationships with external agencies, insurance carriers, officers and officials of participating and prospective public and quasi-public member agencies. Provides guidance on specific management plans with respect to training and orientation of her staff. Communicates and provides guidance and training on state retirement law, federal and state tax laws administrative rules and department policies in respond to request from members/retirees, public agency officials and legislative/Governor's Office requests. Determines need and provides guidance and training concerning new legislative and administration rules. Assist with operational interpretation and implementation of existing legislation.
Involved with the implementation and management of the cost savings programs within PEEHIP.
Speaks at State Conferences and meetings to promote awareness of benefits and to explain the successful program implemented by PEEHIP.

In addition to her public work, Donna's professional Associations include Public Sector HealthCare Roundtable Board Member, 2017. Association of Government Accountants (AGA), President 2005-2006, President-Elect 2004-2005, Web Master for program years 2002-2006, Education Committee, 2001-2002 (Chair), 2002-2003. Alabama Society of CPAs (ASCPA).

Honors include E-Government Solutions Center Pioneer Award, 2005, Commissioner's Recognition Award, 2014, AGA Montgomery Chapter Award, 2004 and AGA National Web site Awards, 2003-2005.

Appointments and Accomplishments include her appointment by Alabama Governor Bob Riley in July 2007 to the Municipal Business License Filing Interim Task Force, elected vice-chair of the task force. Appointed to serve as State Delegate to the State and Local Government Advisory Council of the Governing Board of the national Streamlined Sales Tax Project, 2005. Project Manager in the development and implementation of the NSA E-Filing Services Program for self-administered city and county governments, a filing partnership initiative never before attempted, but on that has impressive benefits to both state and local government tax collectors and the business taxpayers in terms of cost savings and filing conveniences, 2004.

Donna graduated from Auburn University at Montgomery, Montgomery Alabama with her degree in Bachelor of Science in Business Administration, major in Accounting.

George Bognar

Mr. Bognar is a Vice President and lead Pharmacy Benefits Consultant in Segal's Washington, DC office with over 20 years of experience. He assists clients with vendor selection and implementation, plan design strategies, clinical and utilization management, and pharmacy benefits management (PBM) auditing. He has extensive experience negotiating PBM contracts on behalf of plan sponsors. He also evaluates PBM services, formulary and health management strategies, and Medicare Part D implementation. He leads the firm's Eastern Region PBM practice and is a member of Segal's National Prescription Consulting Group and Total Health Management Work Group. Mr. Bognar works with public sector, private sector and multiemployer clients.

Prior to joining Segal, Mr. Bognar worked in various financial, analytical and account executive roles for a major PBM.

Mr. Bognar holds a BA in Economics from Rutgers University and an MBA from Cornell University. He is also a professional designee by the Academy for Healthcare Management.

Mr. Bognar has spoken on a variety of pharmacy benefits topics at healthcare conferences, regional benefits association meetings and client meetings. Most recently, he discussed plan sponsor options under Medicare Part D at the Connecticut Public Sector Health Seminar and to the Washington, DC Chapter of the International Certified Employee Benefit Specialists Society.

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